

Market Data

	As at March 15, 2019	Var. during last week (%)	YTD (%)		As at March 15, 2019	Var. during last week (%)	YTD (%)
S&P/TSX Composite	16,140.35	0.90	11.88	S&P500 (USD)	2,822.48	2.89	11.47
MSCI EAFE (USD)	1,890.31	2.78	8.85	MSCI Europe (USD)	1,658.64	3.65	9.88
MSCI World (USD)	2,108.78	2.81	10.74	MSCI EM (USD)	1,057.30	2.64	9.57
CA 10-yr	1.72	-0.05	-0.21	U.S. 10-yr	2.59	-0.04	-0.08
Oil	58.52	4.37	20.29	Gold	1,302.48	0.31	1.35
CA/USD	0.75	0.60	0.28	EUR/USD	1.13	0.81	-0.61

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Market recap for week ending March 15, 2019

Global stocks rallied over the week, despite a minor slip-up as investors eyed headlines suggesting progress toward a U.S.-China trade deal has stalled, weaker-than-expected data in China, a grounding of a key Boeing jet and a Brexit saga playing out in the U.K.

Throughout the week, it was reported a meeting between President Donald Trump and Chinese President Xi Jinping will be delayed until at least April. Furthermore, U.K. lawmakers ruled out a no-deal exit from the European Union, as expected, but now must vote in favor of a further proposal to request an extension, or delay of so-called Article 50, Britain's scheduled exit from the European Union date beyond March 29.

On the commodities front, gold surpassed the \$1,300/ounce mark on news that Russia is considering a ban on precious metal exports. Regarding crude oil, a key report suggested that oil demand is growing faster than expected, countering bearish expectations and making the case for higher oil prices.

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Data provided in this document is obtained after market close in local currencies on the last business day of the week in question.



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