

NBI Strategic U.S. Income and Growth Fund

Category: Global Neutral Balanced

Quick Facts

The fund's investment objective is to provide long-term capital appreciation and income. The fund invests directly, or indirectly through investments in securities of other mutual funds or through the use of derivatives, in a portfolio composed mainly of U.S. equity securities and fixed-income securities.

INVESTMENT HORIZON

SHORT | | | | | LONG

FUND VOLATILITY

LOW | | | | | HIGH

STYLE SECTOR DEVIATION MARKET CAPITALIZATION

Value Minimal Small
Blend Moderate Mid
Growth Wide Large
Quantitative

Minimum Initial Investment: \$500

Subsequent Investment: \$50

Systematic Investment: \$25

Distribution Frequency: Monthly

Assets Under Management (\$M): \$112.5

Price per Unit: \$9.78

Inception Date: July 6, 2015

Value of \$10,000 since inception: \$10,766

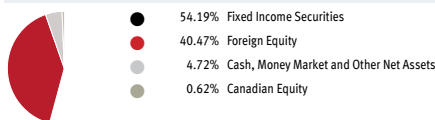
Benchmark Index: Barclays U.S. Credit (30%)
Barclays U.S. High Yield (30%)
S&P 500 (40%)

Management Fee/MER: 1.95% / 2.32%

Portfolio Manager: Goldman Sachs Asset Mngt, L.P.

Management Team: Steven M. Barry
David Beers
Jonathan Beinner

Portfolio Asset Mix (% of Net Assets)



Top Holdings (%)

Cash, Money Market and Other Net Assets	4.72
Johnson & Johnson	1.94
Chevron Corp.	1.45
Royal Dutch Shell PLC, ADR	1.25
Charter Communications Operating LLC, 6.38 %, 2035-10-23	1.22
Pfizer Inc.	1.22
Videotron Ltée, 2024-06-15	1.19
Cisco Systems Inc.	1.18
SBA Communications Corp., 4.88 %, 2022-07-15	1.16
Exxon Mobil Corp.	1.13
Total of Top Holdings of the Fund (% of Net Assets):	16.46
Total Number of Securities Held:	241

Sector Allocation - Foreign Equity (%)

Health Care	15.88
Energy	14.64
Financials	14.32
Information Technology	10.25
Utilities	9.59
Consumer Staples	8.16
Industrials	8.10
Communication Services	7.05
Consumer Discretionary	4.44
Real Estate	4.18
Materials	3.39

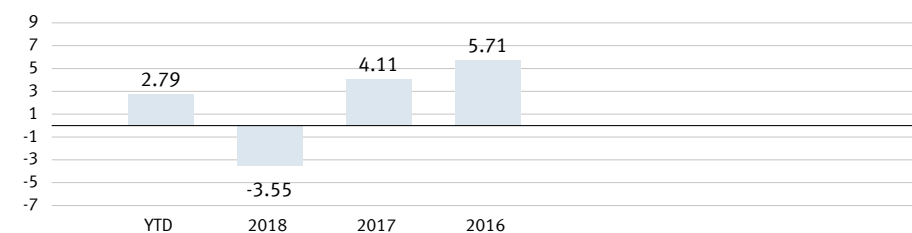
Allocation by Maturity (%)

Under one year	0.84
From 1 year to 5 years	39.46
From 5 years to 10 years	43.96
More than 10 years	15.74

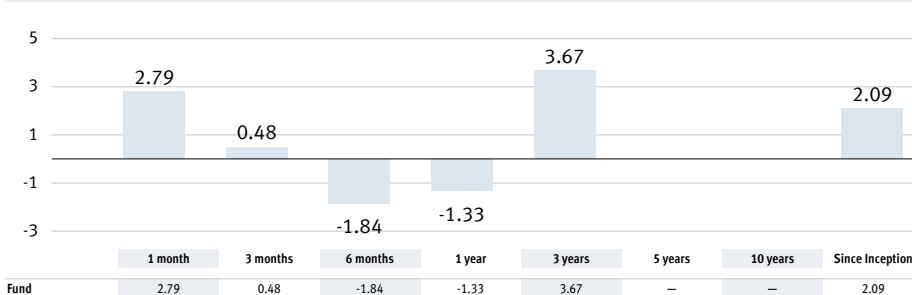
Gross Yield to Maturity (%)¹ 4.85

Gross Current Yield (%)² 4.71

Annual Returns (%)



Annual Compound Returns (%)



¹ The rate of return anticipated on a bond if it is held until the maturity date expressed as an annual rate. It is assumed that all coupons are reinvested at the same rate.

² Annual income paid by a bond or a stock, expressed as a percentage of its current market price. It does not include any capital gains or losses that may be realized upon maturity. Please carefully read the legal notices contained in the disclosure page.

As at January 31, 2019

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Disclosure

NBI Mutual Funds (the "Funds") are offered by National Bank Investments Inc., a wholly owned subsidiary of National Bank of Canada. Commissions, trailing commissions, management fees and expenses all may be associated with investments in the Funds. Please read the prospectus of the Funds before investing. The indicated rates of return are the historical annual compounded total returns which include changes in the value of securities and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. The Funds' securities are not insured by the Canada Deposit Insurance Corporation or by any other government deposit insurer. For money market funds, there can be no assurances that a fund will be able to maintain its net asset value per security at a constant amount or that the full amount of the investment in a fund will be returned. The Funds are not guaranteed, their values change frequently and past performance may not be repeated.